

Meet AZN management: ASCO 2020

Virtual breakout 2: *Enhertu* and breast cancer

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IR moderator: Tom Waldron

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Webinar is being recorded



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Enhertu: 3L, HER2+ metastatic breast cancer

Strong launch despite COVID-19 challenges; ILD monitoring in place

Launch in 3L, HER2+ mBC

- **US \$14m in Q1 2020 collaboration revenue**
Based on \$30m in-market sales by Daiichi Sankyo
- **Gaining patient share**
~30% share of patients in 3L setting
~1,000 patients treated
- **Strong awareness**
45% unaided brand awareness among HCPs
- **Japan approval**
March 2020



Data at ASCO 2020 confirms *Enhertu* activity across multiple subgroups

ILD¹ monitoring programme

- **Understanding mechanism**
Evaluation of potential predictive/prognostic clinical and biomarkers to identify patients at risk
- **Monitor**
Optimise methods for monitoring and use of innovative digital technologies to allow for early intervention
- **Manage**
Education and awareness around management guidelines



Mechanism



Monitor



Manage

Reduction in overall risk and severity of ILD for patients receiving *Enhertu*

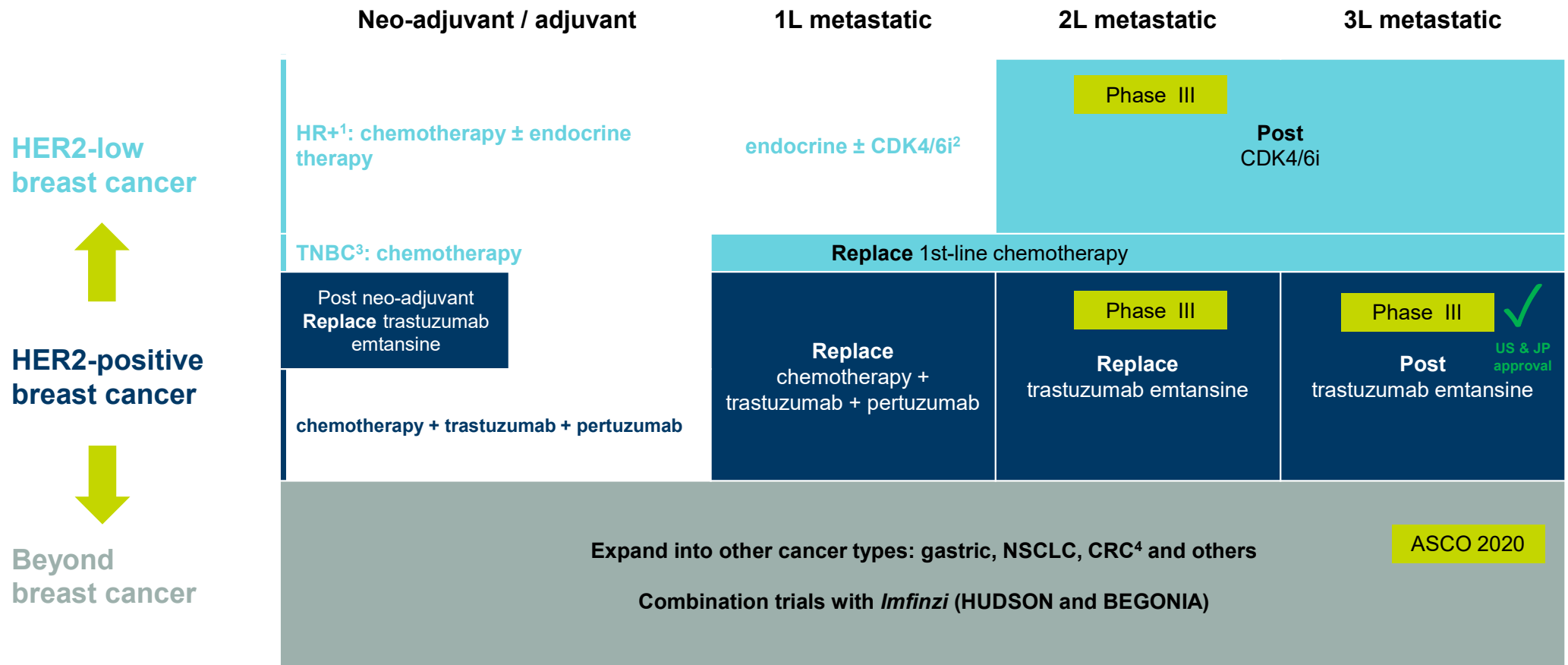
Collaboration revenue at actual exchange rates.

1. Interstitial lung disease.



Enhertu: future clinical development programme

Opportunities across breast cancer, HER2 low and other tumours



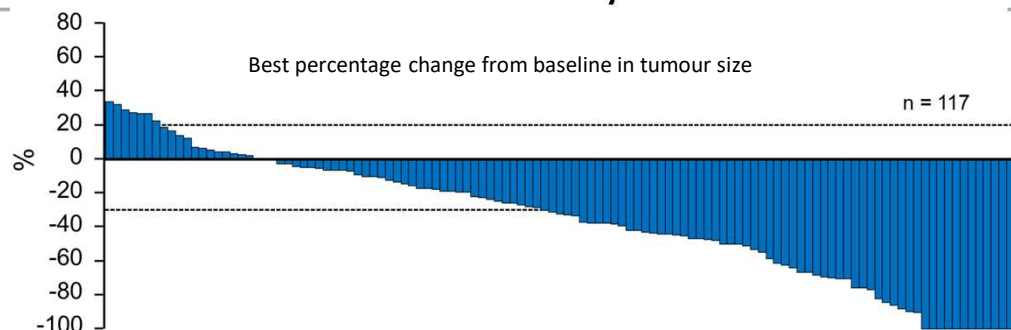
1. Hormone-receptor positive 2. Cyclin-dependent kinase 4/6 inhibitor 3. Triple-negative breast cancer 4. Colorectal cancer.



Enhertu: randomised Phase II OS data in gastric cancer

DESTINY-Gastric01 trial presented at ASCO 2020

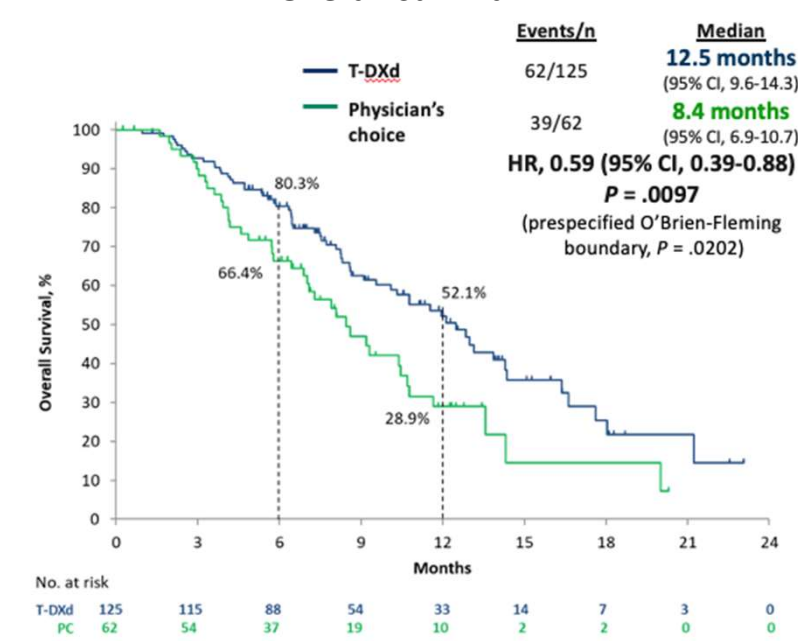
Confirmed ORR¹ by ICR²



CR	8.4% (n = 10)
PR	34.5% (n = 41)
SD	42.9% (n = 51)
PD	11.8% (n = 14)
Not evaluable	2.5% (n = 3)
Confirmed DCR	85.7% (n = 102)
(CR + PR + SD), n (%)	95% CI, 78.1-91.5
Median confirmed DOR	11.3 months
	95% CI, 5.6-NE
ORR (CR + PR) by ICR, n (%)	51.3% (n = 61)
	95% CI, 41.9-60.5; P < .0001

42.9% confirmed ORR
95% CI, 33.8-52.3

Overall survival



US BT³ and ODD⁴ awarded in May
Global regulatory submissions underway

1. Objective response rate 2. Independent central review.
Source: ASCO 2020, abstract 4513.

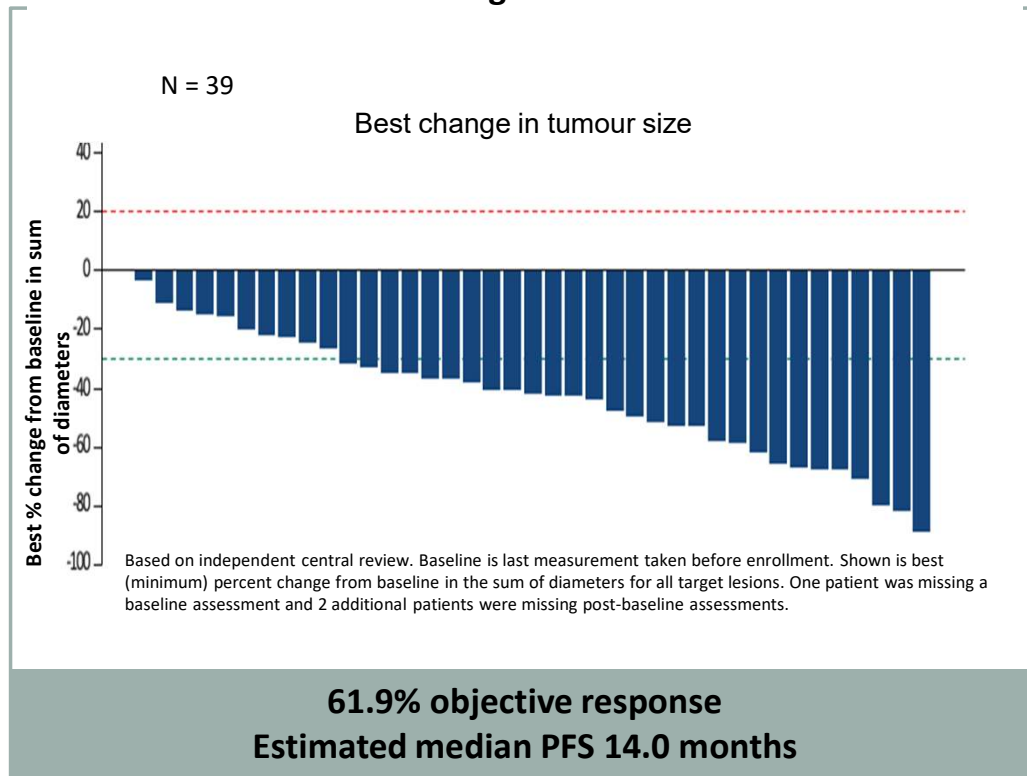
3. Breakthrough therapy designation 4. Orphan drug designation.



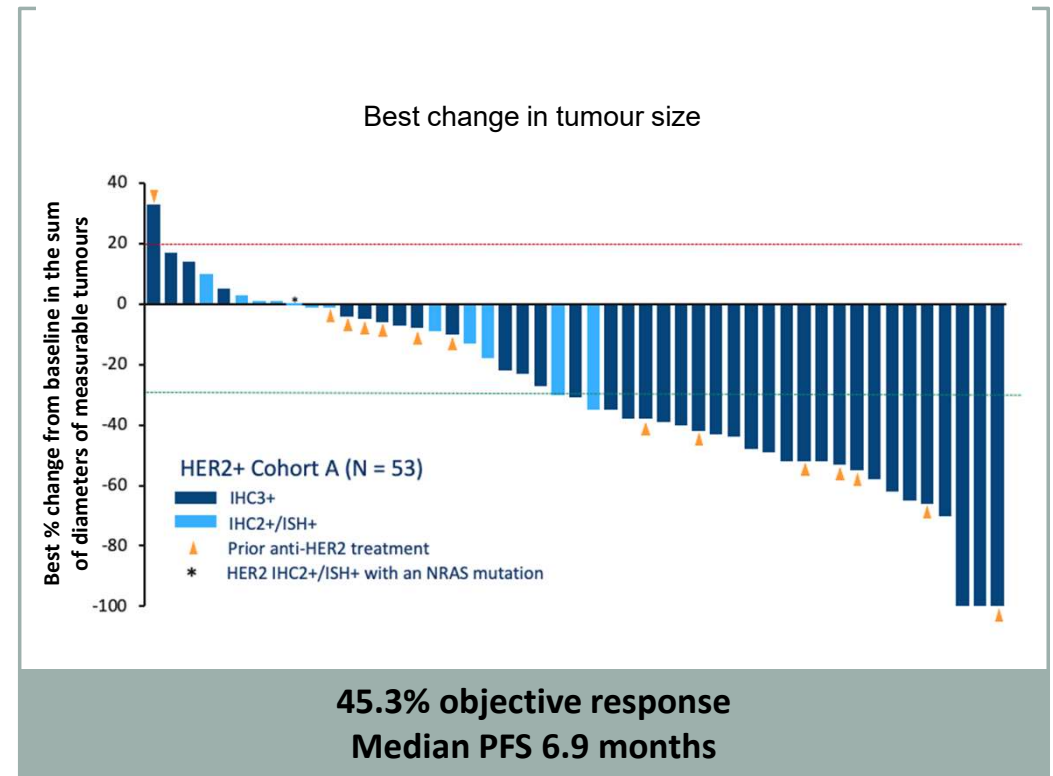
Enhertu: promising data in HER2-positive/mutated tumours

Promising lung and colorectal Phase II data

Lung cancer



Colorectal cancer



Source: ASCO 2020, abstract 9504.

Source: ASCO 2020, abstract 4000.

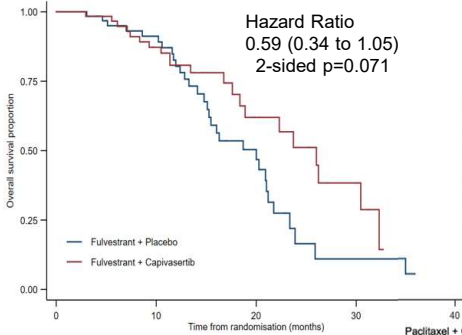


Breast cancer: late-stage breast cancer pipeline

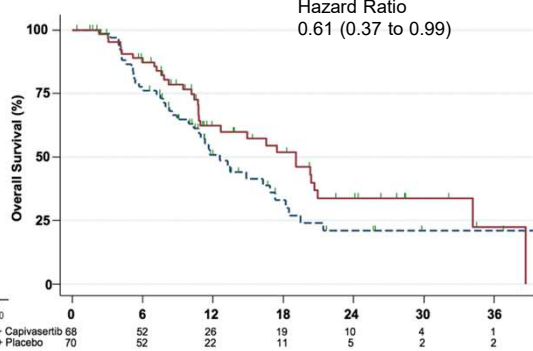
Phase III trials underway and planned

Capivasertib (AZD5363) - oral AKT inhibitor

FAKTION: Phase II in combination with *Faslodex* in ER+ breast cancer
OS



PAKT: Phase IIb in combination with chemotherapy in 1L TNBC, ITT¹
OS



Breast Phase III trials underway

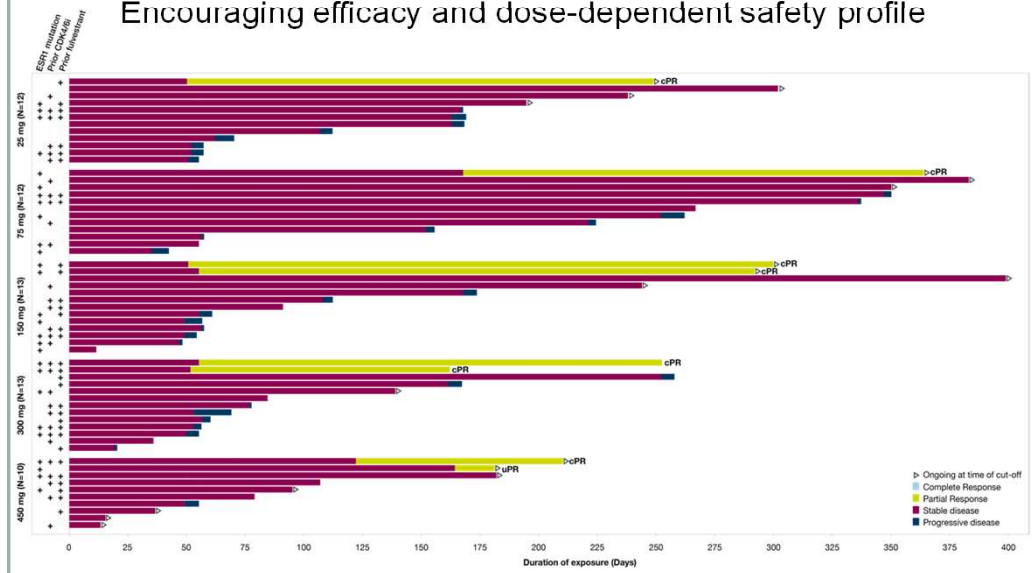
CAPitello-290: metastatic TNBC: capivasertib + chemo

CAPitello-291: 2L breast cancer: capivasertib + *Faslodex*

Phase III in prostate cancer in planning

AZD9833 - oral SERD

Encouraging efficacy and dose-dependent safety profile



Duration of AZD9833 exposure and patient response. Patients previously treated with CDK4/6i/fulvestrant or with confirmed ESR1 mutations are marked as +. Outcomes based upon investigator opinion. cPR: confirmed partial response; ESR1: oestrogen receptor 1; uPR: unconfirmed partial response.

ORR 16.3%, clinical benefit rate 42.3%
Phase III trial plans underway

1. Intention to treat.

Source: ASCO 2019, abstract 1005; ASCO 2018, abstract 1007.

Faslodex provided ~5-10% ORR in similar setting.

Source: ASCO 2020, abstract 1024.



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Webinar

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or type your question into the Q&A box
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Phone

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